

# THE ROTATOR

Vol. 102, No. 43 May 19, 2016

SAN DIEGO ROTARY CLUB

## Money in the Morning - Live



David Oates  
Editor

So before I get the bevy of emails on the headline, let me say that, yes, I know the San Diego Rotary Club meets Thursday for lunch and NOT in the morning. But with noted and celebrated money reporter George Chamberlain as our speaker, I thought I'd

take liberties with the title of his signature program on KOGO and NBC7. Never let facts get in the way of a headline, I always say!

Our program began with Past President **Gary Nelson**, who inspired us with understanding how kindness, while simple in its execution, is powerful in its impact. **Jack Anthony** then led us in the Pledge of Allegiance followed by the singing of *America the Beautiful* with **Greg Zinser** on the piano. **Stan Lawrence** followed by presenting the news, thanks to **Nancy Laturno Bojanic** and the soon-to-be playing Mainly Mozart Festival June 2-18.

Next, **President Peter** welcomed the bevy of guests and Rotaracts in attendance, and also praised the Grotarian Committee for another great event that recently took place at the Barnes Tennis Center. **Marten Barry** then announced his retirement as Chair of the Golf Committee a little more than a year from now. That means he'll be making the first of several Farewell Tour stops starting on June 3 during the next San Diego Rotary Golf Tournament at the San Diego Country Club. Contact Alli Lucas ([alucas@naisandiego.com](mailto:alucas@naisandiego.com)) or (619) 241-2342 to sign up.

**Divya Kakaiya** followed by taking a fine for littering the tables with flyers about her Neurofeedback Brain-Training workshop. We could all use a bit of brain help for sure, so see her for more details. When you do, congratulate Divya on being named to the San Diego Crimestoppers Board, thanks to the "Godmother of Rotary," **Betty Peabody**, as well as her son's recent admittance into UC Berkeley.

**Judy Thompson** then took to the podium to introduce our newest Diana Venable Scholarship recipient, Inez Encarnacion,

who will also be attending UC Berkeley this fall. She didn't appear at all fazed to speak in front of the crowd and I have no doubt she will be a standout student. Go Bears!

Following Judy was **Mia Harenski**, Chair of the Hoover Interact Committee, to present the group's Class of 2016 that joined our meeting. Included in the presentation was a terrific video tribute of this class's accomplishments and activities, not the least of which was amassing 5,500 hours community service. Trust me - this isn't the last time we'll be hearing good things about these students. Well done, Cardinals!

Next, a surprised **Alan Spector** came to the podium to accept his well-deserved Rotarian of the Quarter award. In true fashion, he didn't talk about himself, but instead gave an emotional and heartfelt congratulations and best wishes to the Hoover High School students.

**Cheryl Wilson** then admirably performed her duties as Chair of the Day by welcoming visiting Rotarians and introducing our guest speaker, Home Depot phobic (you had to have been here) George Chamberlain. He then spent the next 30 minutes providing insights into today's economy and some personal financial management tips. Here are just a few highlights from his talk:

- **Seniors are prime targets for criminals.** Mr. Chamberlain cited a recent study where one in five Americans over 65, or 7 million individuals, claimed to have been victims of advisors that committed fraud against them, steered them toward inappropriate investments or charged them higher fees than warranted. Caution is the watchword.
- **Most haven't done any estate planning.** A recent Gallup poll, according to Mr. Chamberlain, found that 55 percent of seniors don't have a will, much less a living trust. The risk of them passing on significant costs to settle their estate in probate to their families is significant.

## Next Meeting

May 26, 2016

**Douglas Gordon**

## Normandy Loves the US...The Untold Story

Imagine that Americans are loved in France today. It's true, and former Club 33 member Doug Gordon has the pictures and stories to prove it from his many trips to Normandy during D-Day Anniversary Week with his good friend, Jack Port of Escondido, a U.S. Army WWII veteran of the Normandy Campaign. Discover the true but little known feel-good story of why people of all ages in Normandy love Americans today.



Jim Wynkoop  
Chair of the Day

**COMMITTEE SIGN-UPS** for the 2016-2017 Rotary year has begun. [Click here](#) for the form.

**Please sign up by June 10!**

## QUICK BITS



The next and final round of the **Club 33 Golf Tournament** for President Peter's year will be held **Friday, June 3<sup>rd</sup>** at San Diego Country Club, with the first tee time at approximately 11:30 am.

All Rotary golfers are encouraged to play in this fun event, as fellowship is the top priority. The cost to play this exclusive, private course is approximately \$116.50 per player, which includes electric carts, plus each player's pro rata share of the cost of refreshments.

Please contact **Alli Lucas** at [alucas@naisandiego.com](mailto:alucas@naisandiego.com) or (619) 241-2342 to sign up.

### 2016-2017 Programs

If you have any suggestions for fascinating and meaningful programs for the 2016-2017 Rotary year, please send them to Program Chair [Suzy Spafford](#). The Program Committee will greatly appreciate your ideas, and will follow up with you for more information.

## BIRTHDAYS

	May
Ann Bethel	23
Arnulfo Manriquez	24
Ed Chaplin	24
Rick Huenefeld	25
Judy McDonald	26
Mike Meaney	26
Charlene Zettel	26
Jim Brown	26
Mort Jorgensen	26
Ray McKewon	27
Mark Neville	29
Bennet Greenwald	29

## Money in the Morning Live *continued*

- **Long-term care is worthy of consideration.** Mr. Chamberlain cited a recent study by Genworth that noted the average private room in a long-term, assisted living facility could run \$100,000 a year for individuals, with a shared room only shaving \$6,000 a year on that price tag.
  - **Home prices in San Diego will continue to rise.** Most likely, said Mr. Chamberlain, the value of homes in the region will slightly outpace the rate of inflation. Apartment rentals will also increase as only 15,000 of them are currently available for rent, but more than 50,000 people in their 20s are still living with their parents, but eager to move out.
  - **Unemployment is calculated the old fashioned way - by telephone!** In case you didn't know, the government calls 376 local landline phones each month and uses its findings to determine the area's unemployment rate. Seriously???
  - **Interest rate rise unknown.** Mr. Chamberlain reminded us that a year ago, the Federal Reserve predicated four interest rate increases in 2016. Well, we haven't seen one yet, so who knows?
  - **Hoover High School Seniors: Have fun!** While starting to save early for retirement is important, Mr. Chamberlain told the soon-to-be newest Cardinals Interact graduates to have fun as they embark on their new adventure, because "you'll never get it back." Also working to be your own boss was a noble goal, according to him.
- Overall, it was another informative and entertaining program. Thanks to all who came. Until next time, I'll see you all in service!

[Click here](#) to view the Hoover Interact Class of 2016 video shown at the meeting.

## CALENDAR

ALL MEETINGS ARE HELD AT LIBERTY STATION CONFERENCE CENTER UNLESS OTHERWISE NOTED

### May

26 *Douglas Gordon*

### June

2 *San Diego Zoo Express Program*

9 *Dr. Russell Low*

## GROTARIAN EVENTS

**Wednesday, June 22**  
**California Tower at The Museum of Man**  
**Time: 5:30 pm - 7:30 pm**  
**Cost: \$30**

The Grotarians are climbing the historic California Tower at The Museum of Man in Balboa Park, and you are invited to join us. From the second floor of the Museum, you go up a staircase hidden from the public for decades. Then you climb seven flights, getting glimpses through narrow windows of the beauty outside. Finally, you climb a spiral metal stairway and emerge into sunlight where you will see a spectacular Southern California vista. Depending on the number of attendees, we will be divided into two groups to climb the tower. Before or after your climb, we will enjoy light appetizers and wine on the museum balcony.

[Click here to register.](#)

Meetings: Every Thursday at Noon, Liberty Station Conference Center, 2600 Laning Road, San Diego, 92106

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# MEMBERSHIP

The following applicants were recommended to the Board of Directors by the Membership Committee and will be approved for membership unless objections are received at the Rotary office by June 1.

- **Patrick Noonan** - Boss Law Firm, APLC - “Law—Litigation Practice, Additional Active”
- **Patricia Hodgkin** - First American Trust - “Investment—Wealth Management, Additional Active”
  - **Audrie Astebury** - Astebury & Co. - “Strategic Planning”
- **Daniel Amaro** - Klarinet Solutions - “Document Management Solutions”
- **Kimberly Higgins** - Higgins Capital Management, Inc. - “Financial Advisor, Additional Active”
  - **Ginger Porcella** - San Diego Art Institute - “Museum—San Diego Art Institute”
    - **Nicholas Bernal** - Preferred Valet Parking - “Parking Management”
  - **Ginny Ollis** - Carlson & Ollis Realtors - “Real Estate Sales—Residential, Additional Active”
  - **Mark Stuart** - Birkshire Hathaway - “Real Estate Sales—Residential, Additional Active”
- **Kendra Mattson** - Foresters Financial Services - “Investment—Wealth Management, Additional Active”

# GROTARIAN COMMITTEE



Grotarians and Rotarians,

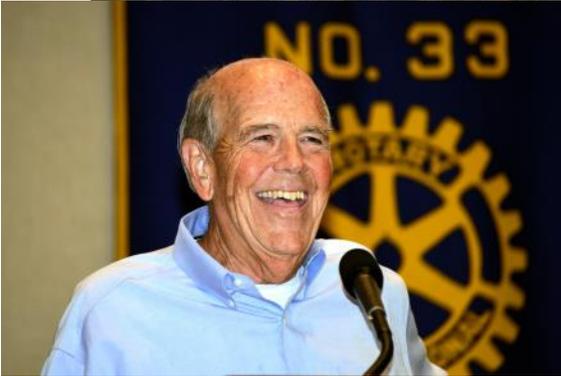
Thank you to all who joined us on May 17th at The Barnes Tennis Center. We had a fantastic and fun time. We were provided with a history of “real” tennis, toured the various courts, educational building and facilities. Meanwhile, the kids had a blast on the tennis courts with the coaches. A special thank you to **Joe Sammartino** for arranging this event and helping to organize it. Thanks to Joe and **Larry Kuntz** for helping with the food and beverages.

If you did not make this event, I hope to see you on June 22<sup>nd</sup> when we climb The California Tower in Balboa Park.

*Cari*  
Committee Chair

# FACES IN OUR CROWD

President Peter with the Hoover Interact Club graduating seniors, along with **Joe Austin** and **Robert Price**.



(Left) guest speaker George Chamberlin; (right) Past President Gary Nelson delivered the Inspirational Moment.



(Left) Divya Kakaiya proudly announced that her son Kush, High Tech High Interact President, will be attending UC Berkeley in the fall; (right) 2015 Diana Venable Scholarship winner Inez Encarnacion, who will also be attending UC Berkeley in the fall, was awarded her \$20,000 check; (bottom row) Alan Spector was awarded the Rotarian of the Quarter Award; his wife Nancy proudly congratulates him.

