

Prospect to Member Process - Sponsor's Role



Identify Prospect

- 1. Invite prospect to Thursday meetings
- 2. Identify 2 other sponsors for pro-spect

Sponsor Action



Sponsor's SQ Submittal

- 1. <u>https://</u> <u>sandiegorota-</u> <u>ry.wufoo.com/forms/</u> <u>san-diego-rotary-club-</u> <u>sponsor-</u> <u>guestionnaire/</u>
- 2. Send to <u>Jor-</u> <u>dan@rotary33.org</u>
- 3. Review Committee approves SQ then office sends prospect a membership application

Sponsor Action:

Follow up



Prospect's Member Application

- 1. Review Committee
- 2. Membership Committee
- 3. Board Approval

Sponsor Action: Follow-up



Membership Invitation

- 1. Office sends invitation letter to prospect
- Prospect returns signed form with initiation fee or donation (YoPros)

Sponsor Action:

Follow-up



Thursday Lunch

Sponsor Action:

Coordination



New Member Club Engagement Introduction

Grotarians

Committees

Permanent Badge Checklist

Sponsor Action:

Follow-up/ Mentor

